

5 pgs

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From: Pierce, Vicky (Ext Rel)
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Cc: Marshall, M. Hurst; Mozingo, Roger L.; Murray, Joe S.; Powers, David M.; Stokes, Henry S.; Wold, Kent L.
Subject: 1997 Projections Update
Date: Monday, February 10, 1997 3:13PM

Attached are updated 1997 legislative projections for excise taxes, smoking restrictions and preemption with changes indicated with an underline. We will keep you informed.

If you have any questions, do not hesitate to call David, Henry, Hurst, Kent or Joe.

Thank you.

<<File Attachment: TAXES97.DOC>> <<File Attachment: SR97.DOC>> <<File Attachment: PREEMP97.DOC>>

*cc
AP's
Info
Tim P.
RSM
D
A
Info
Dane*

1997
CIGARETTE EXCISE TAX
PROJECTIONS

Very Likely For Passage

<u>State</u>	<u>Amount</u>
New Hampshire	15¢

Greater Than 50% Chance For Passage

<u>State</u>	<u>Amount</u>
Alabama	16¢
Alaska	\$1.00
Arkansas	2.5¢
Hawaii	60¢
Maine	10-25¢
Maryland	10-15¢
Minnesota	15¢
New Mexico	15-20¢
North Dakota	5-10¢
Rhode Island	5¢
Utah	15-25¢
Wisconsin	25¢

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1997
PREEMPTION PROJECTIONSGreater Than 50%
Chance for Passage

Arizona
Arkansas
Idaho⁴
Indiana²
Kansas
Nebraska
Ohio²

Not Likely
for Passage

Alabama
California
Colorado
Hawaii
Maine
Maryland
Massachusetts
Minnesota²
Missouri
New Hampshire
New Mexico
New Jersey
New York
Pennsylvania
Rhode Island
Texas
Vermont
Wisconsin¹
Wyoming

Preemption Laws
In Place

Connecticut¹ (Passed in 1993)
Delaware (Passed in 1994)
Delaware² (Passed in 1996)
Florida¹ (Passed in 1985)
Kentucky (Passed in 1994)
Kentucky² (Passed in 1996)
Illinois (Passed in 1989)
Iowa¹ (Passed in 1990)
Louisiana (Passed in 1993)
Maine¹ (Passed in 1994)
Michigan¹ (Passed in 1994)
Mississippi (Passed 1994)
Nevada (Passed in 1991)
New Jersey (Passed in 1985)
North Carolina (Passed in 1993)
North Dakota (Passed in 1993)
Oklahoma¹ (Passed in 1987)
Pennsylvania¹ (Passed in 1988)
South Carolina (Passed in 1992)
South Carolina² (Passed in 1996)
South Dakota (Passed in 1995)
Tennessee¹ (Passed in 1994)
Utah (Passed in 1994)
Virginia (Passed in 1990)

¹ Anticipate efforts to remove preemption.

² ADAMHA Preemption: Sales, Marketing, Advertising.

³ Restaurant Uniformity

⁴ Preemption Intent

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Very Likely
For Passage

Greater Than 50%
Chance for Passage

Idaho
Massachusetts
New York
Ohio¹
Utah
Vermont
West Virginia

Possible Problem
But Less Than 50%
Chance For Passage

Alabama¹
California
Connecticut
Delaware²
Florida²
Hawaii
Iowa²
Louisiana
Maine
Maryland
Michigan²
Minnesota
Montana
New Hampshire
New Jersey
Oklahoma¹
Pennsylvania
Rhode Island
Texas
Washington²
Wisconsin²

Not Likely
For Passage

Alaska
Arizona
Arkansas
Colorado
Georgia
Illinois
Indiana
Kansas
Kentucky
Mississippi
Missouri
Nebraska
Nevada
New Mexico
North Dakota
Oregon
South Carolina¹
South Dakota
Tennessee
Virginia
Wyoming

¹With Preemption
²Preemption Repeal

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Very Likely
for Passage

New Hampshire

Greater Than 50%
Chance for Passage

Alabama
Alaska
Arkansas
Hawaii
Maine
Maryland
Minnesota
New Mexico
North Dakota
Rhode Island
Utah
Wisconsin

Possible Problem
But Less than 50%
Chance for Passage

Connecticut
Georgia
Idaho
Indiana
Iowa
Louisiana
Montana
Nebraska
Nevada
New Jersey
New York
Pennsylvania
Texas
Vermont
West Virginia

Not Likely
For Passage

Arizona
California
Colorado
Delaware
Florida
Illinois
Kansas
Kentucky
Massachusetts
Michigan
Mississippi
Missouri
Ohio
Oklahoma
Oregon
South Carolina
South Dakota
Tennessee
Virginia
Washington
Wyoming

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